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SRI PRIYANKA GEO COMMEX LIMITED

Corporate Identification Number: U10402TN1990PLC019110

Sri Priyanka Geo Commex Private Limited (the “**Company**” or the “**Issuer**”) was incorporated under the name and style of ‘*Sri Priyanka Agro Enterprises Private Limited*’, a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 30,1990 issued by the, Registrar of Companies, Tamil Nadu at Chennai. Subsequently, in order to align our name with the business carried out by our Company of dealers in all kinds of Oils including Solvent Oils by Solvent Extraction Process, and, pursuant to the resolutions passed by our Board of Directors in their meeting held on November 01, 2024 and by a Shareholders’ Resolution passed on November 15, 2024, the name of our Company was changed to ‘*Sri Priyanka Geo Commex Private Limited*’ and a fresh certificate of incorporation dated November 25, 2024 was issued by the Registrar of Companies, Central Processing Centre. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on November 26, 2024 and Shareholder’s Resolution passed on November 27, 2024 our Company was converted into a public limited company, consequent to which its name was changed to ‘Sri Priyanka Geo Commex Limited’, and a fresh certificate of incorporation dated December 06, 2024, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details, including in relation to change in name and Registered Office of our Company, see “*History and Certain Corporate Matters*” on page 166 of the RHP.

Registered Office: 7B, 7th Floor, Century Plaza, 560-562, Anna Salai, Chennai – 600 018, Tamil Nadu, India.

Telephone: 044 – 2432 3609 | Facsimile: N.A. | E-mail: cs@spgeocl.com | Website: www.spgeocl.com | Corporate Identity Number: U10402TN1990PLC019110

Contact Person: Shilpa Agarwal, Company Secretary & Compliance Officer

THE PROMOTERS OF OUR COMPANY ARE VENKATA SAI SHIV PRASAD NUTHALAPATI, RAVI KUMAR NUTHALAPATI, VEERA VIKRAM NUTHALAPATI

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 44,58,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF OUR COMPANY AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LACS (“PUBLIC ISSUE”) OUT OF WHICH 2,23,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 42,34,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LACS IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 27.46% AND 26.08% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**Subject to finalisation of basis of allotment.*

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES.

PRICE BAND: ₹ 207/- TO ₹ 212/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 20.7 TIMES THE FACE VALUE OF THE EQUITY SHARES AND CAP PRICE IS 21.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-25 AND THE FLOOR PRICE IS 24.82 TIMES AND AT THE CAP PRICE IS 25.42 TIMES

BIDS CAN BE MADE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER

BID / ISSUE
PROGRAMME

BID/ISSUE OPENS ON: WEDNESDAY, JUNE 24, 2026
BID/ISSUE CLOSES ON: MONDAY, JUNE 29, 2026

BRIEF DESCRIPTION OF THE ISSUER COMPANY

We are a commodity focused group engaged in supplying of minerals, and manufacturing of rice bran oil. With active operations across India, Morocco, and Singapore, our operating locations enable us to efficiently respond to regional market dynamics and evolving demand patterns.

Our mineral portfolio includes Barite, Fluorspar, and Copper Cathode - inputs for industries ranging from energy and chemicals to infrastructure and electronics. Through our network, we leverage infrastructure and logistics capabilities to seamlessly connect producers with end-users, driving greater efficiency, reliability, and value across the supply chain.

In parallel, we operate across the rice bran oil value chain, encompassing the manufacture of crude rice bran oil, its refining, and the processing of associated residues and by-products. These include De-Oiled Rice Bran (DORB), Fatty Acids, Gums, Spent Earth, and Wax-each contributing to a diversified product suite that supports downstream industries and promotes circular resource utilization.

For further details, please refer to chapter titled “Our Business” beginning on Page No. 129 of the Red Herring Prospectus.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE / NSE EMERGE). THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS IN TERMS OF CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE ‘SEBI (ICDR) REGULATIONS’), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

ALLOCATION OF THE ISSUE	
QIB PORTION	NOT MORE THAN 0.98% OF THE NET ISSUE
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 69.31% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 29.71% OF THE NET ISSUE
MARKET MAKER PORTION	UPTO 2,23,200 EQUITY SHARES OR 5.01% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title “*Basis for Issue Price*” beginning on page 110 of the Red Herring Prospectus.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated May 20, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the ‘Basis for Issue Price’ section beginning on page 110 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition (“WACA”) of primary and secondary transaction(s), as applicable, disclosed in “Basis for Issue Price” section beginning on page 110 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS	
1. Risk to Investors: Summary description of key risk factors based on materiality.	
I. During the period ended December 31, 2025 and Fiscals 2025, 2024 and 2023, we derived 87.85%, 77.27%, 81.30% and 70.24%, respectively, of our revenue contribution from our subsidiaries on consolidated basis. Any loss of sales due to reduction in demand for the products of our subsidiaries would have a material adverse effect on our business, financial condition, results of operations and cash flows.	decline of our revenue from trading operations.
II. Our Singapore subsidiary, Geo Min Commodities Pte. Ltd., operation is highly dependent on Copper Cathode and a few key suppliers who help us procure the same. Geo Min Commodities Pte. Ltd. has not entered into long-term agreements with its suppliers for supply of raw materials. In the event we are unable to procure adequate amounts of Copper Cathode at competitive prices, results of operations and financial condition may be adversely affected.	VI. We do not have firm commitment agreements with most of our customers. If our customers choose not to source their requirements from us, there may be a material adverse effect on our business, financial condition, cash flows and results of operations.
III. Our Group is significantly dependent on revenue generated from certain products and any adverse change affecting such products could materially and adversely affect our business, financial condition, results of operations and cash flows.	VII. During the period ended December 31, 2025, and for the year fiscal 2025, 2024 and 2023, we derived 82.48%,61.10%, 97.08% and 100.00% of our revenue contribution is from sale of rice bran oil and its by-products on standalone basis. Any loss of sales due to reduction in demand for such products would have a material adverse effect on our business, financial condition, results of operations and cash flows.
IV. We are majorly dependent upon third party mining operations for procurement of barite for our international operations. Any disruption or restriction on the mining operations either domestically or internationally, may have an adverse impact on our business operations.	VIII. Form 2 for allotments made on April 01, 1991, March 30, 1994 and May 26, 2006, were not available in the records.
V. We are exposed to risks relating to volatility in the mining industry and fluctuation in the prices of our traded products, which may lead to	IX. Majority of our revenue during the period ended December 31, 2025 and in the past three financial years is derived from Copper Cathode trading operations. Any impact on the Copper Cathode trading operations of our Subsidiaries may affect our consolidated financial condition and results of operations.
	X. We highly depend on our key raw material for our rice bran oil segment and a few key suppliers who help us procure the same. Our Company has not entered into long-term agreements with its suppliers for supply of raw materials. In the event we are unable to procure adequate amounts of raw materials, at competitive prices our standalone business, results of operations and financial condition may be adversely affected.

(Continued next page..)

(Continued from previous page...)

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

We believe following is our peer group which has been determined on the basis of listed public companies comparable in the similar line of segments in which our Company operates i.e. mining operations, whose business segment in part or full may be comparable with that of our business on consolidated basis, however, the same may not be exactly comparable in size or business portfolio on a whole with that of our business.

Name of Company	Conso- lidated/ Standalone	Face value (₹ per share)	Closing price on May 15, 2026 (₹ per share)	Revenue from Operations (₹ in Lakhs)	EPS (in ₹)		NAV (in ₹ per share)	P/E Ratio	RoNW (%)	PAT margin (%)	Market cap to Revenue from operation
					Basic	Diluted					
Sri Priyanka Geo Commex Limited	Consolidated	10	N.A.	26,624.81	8.34	8.34	27.00	☐ [^]	30.88%	3.69%	☐
Peer Group											
Gujarat Mineral Development Corporation Ltd*	Consolidated	2	652.60	2,85,084	21.57	21.57	201.63	12.30	10.70%	24.06%	2.96

[^] to be updated in prospectus

*Source: for the annual report for the financial year 2025

3. Key performance indicators which may form the basis for computing the Issue Price are as follows:

(₹ in lakhs except percentages and ratios)

Key Performance Indicators	December 31, 2025	March 31,2025	March 31, 2024	March 31, 2023
Revenue from Operations	24,836.79	26,624.81	25,003.62	21,928.86
EBITDA ⁽¹⁾	2,614.74	1,645.88	604.57	407.84
EBITDA Margin ⁽²⁾⁽³⁾	10.53%	6.18%	2.42%	1.86%
Profit After Tax for the Year / Period	1,775.75	982.18	203.67	132.76
PAT Margin ⁽⁴⁾	7.15%	3.69%	0.81%	0.61%
ROE ⁽⁵⁾	42.86%	37.03%	10.11%	7.32%
ROCE ⁽⁶⁾ *	46.17%	45.94%	24.78%	17.07%
Net Debt/ EBITDA ⁽⁷⁾	1.63	1.68	5.09	5.67

*As certified by the peer review Auditor vide their certificate dated May 15, 2026.

4. Weighted Average Return on Net worth for the last 3 financial years (RoNW)

As per Restated Financial Statements.

Particulars	RoNW (%)	Weights
March 31, 2025	30.88%	3
March 31, 2024	9.59%	2
March 31, 2023	6.97%	1
Weighted Average	19.80%	
December 31, 2025*	34.78%	

*Not Annualised

Notes:

- (1) Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. (Return on Net Worth x Weight) for each year/Total of weights.
- (2) Return on Net Worth (%) = Restated profit for the year divided by average Net-worth at the end of the period/year.
- (3) 'Net worth': Equity Share capital and other equity less capital reserves.

5. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities).

There has been no issuance of Equity Shares, excluding shares issued as bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities).

There have been no secondary sale / acquisitions of Equity Shares or convertible securities, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Price per share based on the last five primary or secondary transactions during the last 3 years:

There have been no issuance of Equity Shares, excluding shares issued as bonus shares, during the last 3 years. The secondary sale / acquisitions of Equity Shares during the last 3 years are as under:

Date of Transac- tion	Transaction	Nos. of Shares	Adjusted Nos. of Shares (Post Bonus)	Price Per Share	Value of Transaction
August 8, 2025	Gift from Venkata Sai Shiv Prasad Nuthalapati	1,01,116	NA	NIL	NA

d) Weighted average cost of acquisition, floor price and cap price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price* (i.e. ₹ 207.00)	Cap Price* (i.e. ₹212.00)
Weighted average cost of acquisition of primary / new issue as per paragraph (a) above.	N.A.	N.A.	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph (b) above.	N.A.	N.A.	N.A.
Weighted average cost of acquisition for primary / new issuances / secondary sale / acquisition as per paragraph (c) above.	N.A.*	N.A.*	N.A.*

* As the transaction as disclosed at point (c) above was through gift.

ADDITIONAL INFORMATION FOR INVESTORS

1. Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date..
2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company from the DRHP filing date.
3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Name of Shareholder	Pre-Issue shareholding as at the date of advertisement		Post-Issue shareholding as at Allotment* ^			
		Number of Equity Shares	As a % of Pre-Issue Capital	At the lower end of the price band (₹ 207.00)		At the upper end of the price band (₹ 212.00)	
				Number of Equity Shares ⁽²⁾	Share holding (in %) ⁽²⁾	Number of Equity Shares	As a % of Post Issue Capital
Promoters & Promoter Group							
1	Venkata Sai Shiv Prasad Nuthalapati	55,52,729	47.14%	55,52,729	34.20%	55,52,729	34.20%
2	Ravi Kumar Nuthalapati	30,03,605	25.50%	30,03,605	18.50%	30,03,605	18.50%
3	Veera Vikram Nuthalapati	1,01,116	0.86%	1,01,116	0.62%	1,01,116	0.62%
Total		86,57,450	73.50%	86,57,450	53.32%	86,57,450	53.32%
Promoters' Group							
4	Venkata Sai Shiv Prasad Nuthalapati (HUF)	1,17,787	1.00%	1,17,787	0.73%	1,17,787	0.73%
5	N. Vani	10,01,199	8.50%	10,01,199	6.17%	10,01,199	6.17%
6	Sai Sathvik Nuthalapati	10,01,203	8.50%	10,01,203	6.17%	10,01,203	6.17%
7	N Sai Kaushal	10,01,203	8.50%	10,01,203	6.17%	10,01,203	6.17%
Total		31,21,392	26.50%	31,21,392	19.22%	31,21,392	19.22%
Total shareholding of Promoters and Promoter Group		1,17,78,842	100.00%	1,17,78,842	72.54%	1,17,78,842	72.54%
Top 10 Shareholders of the Company as at Allotment							
Nil		-	-	-	-	-	-

*Subject to finalization of the basis of allotment


[^] To be updated at the time of filing of Prospectus

Notes:

- 1) All the above named shareholders are promoter group shareholders.
- 2) Assuming full subscription in the Issue (fresh issue). The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).
- 3) As on the date of this advertisement, there are total 7 (Seven) shareholders, out of which there are no Public Shareholders.

BASIS FOR ISSUE PRICE

The “Basis for Issue Price” on page 110 of the Red Herring Prospectus has been updated with the above price band. Please refer to the website of the BRLM (i.e. www.horizonmanagement.in) for the “Basis for Issue Price” updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled “Basis for Issue Price” on ZZ 110 of the Red Herring Prospectus.



INDICATIVE TIMELINES FOR THE ISSUE	
Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Upto 3 pm on T Day. Physical Applications (Bank ASBA) – Upto 1 pm on T Day. Physical Applications (Syndicate Non-Retail, Non- Individual Applications of QIBs and NII)s – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day
Bid Modification	From Issue opening date up to 5 pm on T Day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T Day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI –PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure	T day – 4 pm for QIB and NII categories T day – 5 pm for Retail and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA – Before 09:30 pm on T Day All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA - Before 07:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 09:30 am on T+2 day ; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts	T+3 day

Submission of Bids (other than Bids from Anchor Investors):

Bid/Issue Period (except the Bid/Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time (“IST”))
Bid/Issue Closing Date* (i.e. June 29, 2026)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For RIIIs, other than QIBs and Non-Institutional Investors	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. ISTT
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Retail, Non- Individual Applications of QIBs and Non-Institutional Investors)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Investors	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIIIs	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 5.00 p.m. IST on Bid/Offer Closing Date

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date

*QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Issue Closing Date, the Bids shall be uploaded until: (i) 4.00 p.m. IST in case of Bids by QIBs and Non-Institutional Investors; and (ii) until 5.00 p.m. IST or such extended time as permitted by the NSE, in case of Bids by Individual Investors..

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see “History and Certain Corporate Matters” on page 166 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section “Material Contracts and Documents for Inspection” on page 352 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised, As on the date of the Red Herring Prospectus the authorized share capital of the Company is ₹ 2,000 Lakhs divided into 2,00,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 1,177.88 Lakhs divided into 1,17,78,842 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see “Capital Structure” on the page 85 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM		
Name of Subscriber	Face Value (₹)	No. of Shares
Nuthalapati Venkata Sai Shiv Prasad	10/-	100
Nuthalapati Sri Krishna	10/-	100

The present promoters of our Company are Venkata Sai Shiv Prasad Nuthalapati, Ravi Kumar Nuthalapati and Veera Vikram Nuthalapati, of them Venkata Sai Shiv Prasad Nuthalapati is holding 55,52,729 equity shares, Ravi Kumar Nuthalapati is holding 30,03,605 equity shares and Veera Vikram Nuthalapati is holding 1,01,116 equity shares, as on the date of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE (“NSE / NSE Emerge”). Our Company has received an “In-principle” approval from the NSE for the listing of the Equity Shares pursuant to letter dated January 6, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on June 18, 2026 and Prospectus shall be filed with the RoC, Chennai, in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire “Disclaimer Clause of SEBI” beginning on page 264 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): “It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the ‘Disclaimer Clause of NSE.’”

Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

CREDIT RATING: Not Applicable

DEBTENTURE TRUSTEE: Not Applicable

IPO GRADING: Not Applicable

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 HORIZON MANAGEMENT PRIVATE LIMITED 19 R N Mukherjee Road, Main Building, 2nd Floor, Kolkata - 700 001, West Bengal, India. Telephone: +91 33 4600 0607 E-mail: smeipo@horizon.net.co Website: www.horizonmanagement.in Investor grievance: investor.relationships@horizon.net.co SEBI Registration Number: INM000012926 Contact Person: Narendra Bajaj	 CAMEO CORPORATE SERVICES LIMITED Subramanian Building”, No.1, Club House Road, Chennai – 600 002, Tamil Nadu, India. Tel. No.: +91 44 4002 0700 Fax: N.A. Email id: ipo@cameoindia.com Website: www.cameoindia.com Investor grievance: investor@cameoindia.com SEBI Registration Number: INR000003753 Validity of Registration: Permanent Contact Person: Ms. Sreepriya K	 SRI PRIYANKA GEO COMMEX LIMITED Shipra Agarwal Address: 7B, 7th Floor, Century Plaza, 560-562, Anna Salai, Chennai – 600 018, Tamil Nadu, India. Telephone: 044 – 2432 3609 Facsimile: N.A. E-mail: cs@spgeocl.com Website: www.spgeocl.com Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post- issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

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